UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Case No. 07 C 0985

Plaintiff, :

v. : Judge Holderman

Magistrate Judge Schenkier

PLATINUM CAPITAL ADVOCATES,

INC., PLATINUM CAPITAL ADVOCATES ELITE, INC., STEPHEN P. AMELLA,

ANDRE HAYDEN, and STRATEGIC : MANAGEMENT ALLIANCE, INC. :

:

Defendants.

:

FINAL ORDER OF PREJUDGMENT INTEREST AS TO DEFENDANT ANDRE HAYDEN

The United States Securities and Exchange Commission ("Commission") having filed a Complaint and Defendant Andre Hayden ("Hayden") having entered a general appearance; consented to this Court's jurisdiction over Defendant Hayden and the subject matter of this action; consented to the entry of this Order Of Prejudgment Interest As to Defendant Andre Hayden ("Order"); without admitting or denying the allegations of the Complaint (except as to jurisdiction); waived findings of fact and conclusions of law; and waived any right to appeal from this Order:

I.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Defendant Hayden is liable, jointly and severally with all Defendants, for prejudgment interest in the amount of \$21,431.71 on the \$1,266,466.70 in disgorgement that Defendant Hayden was ordered to pay,

jointly and severally, pursuant to the orders issued on March 27, 2007 and June 27, 2007. Based on Hayden's sworn representations in his Statement of Financial Condition dated June 28, 2007, and other documents and information submitted to the Commission, however, the Court is not ordering Defendant Hayden to pay a civil penalty and payment of all the \$21,431.71 in prejudgment interest is waived. The determination not to impose a civil penalty and to waive payment of pre-judgment interest is contingent upon the accuracy and completeness of Hayden's Statement of Financial Condition. If at any time following the entry of this Order the Commission obtains information indicating that Defendant Hayden's representations to the Commission concerning his assets, income, liabilities, or net worth were fraudulent, misleading, inaccurate, or incomplete in any material respect as of the time such representations were made, the Commission may, at its sole discretion, and without prior notice to Defendant Hayden, petition the Court for an order requiring Defendant Hayden to pay pre-judgment interest and post-judgment interest thereon and the maximum civil penalty allowable under the law. In connection with any such petition, the only issue shall be whether the financial information provided by Defendant Hayden was fraudulent, misleading, inaccurate, or incomplete in any material respect as of the time such representations were made. In its petition, the Commission may move this Court to consider all available remedies, including, but not limited to, ordering Defendant Hayden to pay funds or assets, directing the forfeiture of any assets, or sanctions for contempt of this Order. The Commission may also request additional discovery. Defendant Hayden may not, by way of defense to such petition: (1) challenge the validity of the Consent or this Order; (2) contest the allegations in the Complaint; (3) assert that payment of prejudgment interest or a civil penalty should not be ordered; (4) contest the amount of disgorgement or prejudgment interest or post-judgment interest; (5) contest the imposition of the maximum civil

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penalty allowable under the law; or (6) assert any defense to liability or remedy, including but

not limited to any statute of limitations defense.

II.

IT IS HEREBY FURTHER ORDERED, ADJUDGED AND DECREED that the

Consent for Defendant Hayden is incorporated herein with the same force and effect as if fully

set forth herein, and that Defendant Hayden shall comply with all of the undertakings and

agreements set forth therein.

III.

IT IS HEREBY FURTHER ORDERED, ADJUDGED AND DECREED that this

Court shall retain jurisdiction of this matter for the purposes of enforcing the terms of this Order.

DATED:

November 1, 2007

SO ORDERED:

Judge James F. Holderman

United States District Judge

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